

C-GREEN CELL
10% CONVERTIBLE NOTES UP TO EUR 10 M
MATURITY 12.12.2024

GENERAL TERMS	C-GREEN CELL NOTES
Issuer	PREMIER SCC in respect of C-GREEN CELL (Malta)
ISIN Code	CH1108678108
Swiss Valor Number	110867810
Target Bond Size	Up to EUR 10,000,000
Minimum Ticket	EUR 100,000
Issue Price	100%
Coupon	10% per annum
Denomination	EUR 1,000
Issue Date	12.12.2023
Maturity Date	12.12.2024
Conversion rate and conversion period	1 Note per 1 Class "C" Share from the note issue date to the 12.11.2024
Collateral	The "Collateral", as such term is defined in the General Security Agreement
Use of funds	The Borrower will utilise the proceeds of the Secured Loan as indicated in the Private Placement Memorandum (PPM)
Borrower	C-Green AB (Sweden)
Bloomberg Ticker	PSCC CGRN Mtge
Auditor	Deloitte (Malta)
Common Depositary	SIX SIS (AG) (Switzerland)
Paying Agent	ISP Securities AG (Switzerland). Eligible also in Euroclear
Account Bank	Skandinaviska Enskilda Banken AB (Sweden)



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