



PREMIER SCC

Structured Finance Specialist

BIOGAS CELL
12% NOTES UP TO EUR 5 M MATURITY 14.5.2024

GENERAL TERMS	BIOGAS CELL NOTES
Issuer	PREMIER SCC (Malta) in respect of Biogas Cell
ISIN Code	CH1108677746
Swiss Valor Number	110867774
Target Bond Size	Up to EUR 5,000,000
Minimum Ticket	EUR 100,000
Issue Price	100%
Coupon	12% per annum
Denomination	EUR 1,000
Issue Date	15.5.2023
Maturity Date	14.5.2024
Early Redemption	15.1.2024 at 101%
Collateral	The “Collateral”, as such term is defined in the General Security Agreement
Use of funds	The Borrower will utilise the proceeds of the Secured Loan Facility to finance the internal and external growth of its organisation.
Borrower	Andion Global Inc. (Canada)
Bloomberg Ticker	PSCC BIOG NOTE Mtge
Auditor	Deloitte (Malta)
Common Depositary	SIX SIS (AG) (Switzerland)
Paying Agent	ISP Securities AG (Switzerland)
Account Bank	BMO Harris (U.S.A.)



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A prospective investor who has preliminary interest in the Transaction should understand these risks and have the financial ability and willingness to accept them for an extended period of time before considering participating in the Transaction.

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